

CAYMAN ISLANDS STOCK EXCHANGE

Starz Mortgage Capital Ltd. (the "Issuer")

February 13, 2019

In accordance with Rule 14.172 of the Listing Rules of the Cayman Islands Stock Exchange (the **Authority**), and further to approval from the Authority for the Issuer to notify the Authority of further issues without prior approval from the Authority, the board of directors of the Issuer wish to announce the following:

New Issues

The Issuer notifies the Authority of the following new issues of notes to Starz Mortgage Capital (Cayman) Ltd as at the date set out above:

Euro € Floating Rate Unsecured Notes 2033 (Principal)

September 21, 2018 in the amount of €10,229,570

September 21, 2018 in the amount of €2,668,566

January 15, 2019 in the amount of €14,250,000

The total amount of the principal notes outstanding as at the date of this notification is €40,514,636. The notes comprising the above new issue are fully fungible with the existing notes in issue.

Euro € Floating Rate Unsecured Notes 2033 (PIK)

The total amount of the PIK notes outstanding as at the date of this notification is €0.

Certificates

Copies of the certificate(s) representing the above notes are annexed to this notification.

Listing

Please would the Authority arrange for the above notes to be listed on the Official List as soon as possible.

Further information

For further information in relation to the above announcement please contact Mark Santangeli (Tel: +1 345 815 1766 or at mark.santangeli@ogier.com) or James Lydeard (Tel: +1 345 815 1755 or at james.lydeard@ogier.com) at Ogier.

ANNEX

CERTIFICATE(S) IN RESPECT OF NEW ISSUES